

USE OF PROCEEDS STATEMENT

THC Grow Systems, LLC | The Horticulture Camera

Investor Financing Summary - Attorney-Review Draft

Purpose

This statement provides prospective investors with a concise description of management's current intended uses for capital raised by THC Grow Systems, LLC. Actual allocations will depend on the amount raised, development progress, commercial priorities, vendor costs, and other business conditions.

Planned Uses of Capital

Category	Intended Use
Product engineering & prototypes	Hardware refinement, prototype builds, testing, component integration
Software & application development	Remote monitoring/control software, data systems, interfaces, cloud/storage integration
Manufacturing readiness	Design-for-manufacture, tooling, sourcing, pilot production, quality processes
Intellectual property & professional services	Patent/IP work, legal, accounting, compliance, technical advisers
Testing & certifications	Product testing, safety/compliance work and related documentation
Marketing & commercialization	Website, demonstrations, trade events, sales materials, launch preparation
Personnel & contractors	Engineering, software, design, operations and specialized contractors
Working capital & contingency	General operating expenses and reserves for unforeseen development needs

Management Discretion

The categories above are planning estimates rather than fixed commitments. Management may reallocate proceeds among categories as reasonably necessary to advance the Company's development and commercialization objectives. Final offering materials should disclose any material intended payments to founders, affiliates, debt holders, brokers, finders, or other related parties.

Investor Notice

This statement should be read together with the final Investor Disclosure Memorandum, subscription documents, capitalization information, risk factors, and Company financial information. It does not guarantee that any development milestone or commercial objective will be achieved.

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