

INVESTOR QUALIFICATION QUESTIONNAIRE

THC Grow Systems, LLC | The Horticulture Camera

Private Offering Eligibility & Suitability Form - Attorney-Review Draft

Purpose

This questionnaire is intended to collect information relevant to determining whether a prospective investor is eligible to participate in a private offering by THC Grow Systems, LLC. It is not a substitute for any verification procedure required by the exemption ultimately selected for the offering.

1. Investor Information

Full legal name	
Individual / entity	
Address	
Email / phone	
Occupation / business	
Entity jurisdiction, if applicable	

2. Investor Qualification

Check all statements that you believe apply. Final eligibility must be confirmed under the rules applicable to the offering.

☐ I am an individual and believe I qualify as an accredited investor based on net worth, income, professional credentials, knowledgeable-employee status, or another applicable category.

☐ I am investing through a corporation, LLC, partnership, trust, family office, investment company, bank, insurance company, employee benefit plan, or other entity that may qualify under an applicable accredited-investor category.

☐ I do not know whether I qualify as an accredited investor and request that the Company or its counsel provide the applicable qualification requirements.

☐ I understand that the Company may request supporting documentation or third-party verification if required by the selected offering exemption.

3. Investment Experience and Suitability

Have you previously invested in private companies or other illiquid securities? ☐ Yes ☐ No

Can you bear the loss of your entire investment without materially affecting your financial security? ☐ Yes ☐ No

Do you understand that there may be no public market for the Company's interests? ☐ Yes ☐ No

Do you understand that the investment may be held for an indefinite period and may be subject to transfer restrictions? ☐ Yes ☐ No

Are you relying on borrowed funds to make this investment? ☐ Yes ☐ No

Are you investing for your own account? ☐ Yes ☐ No If no, explain: _____

4. Regulatory / Compliance Information

Are you subject to any legal restriction that would prevent you from making this investment? ☐ Yes ☐ No

Are you acting as nominee, agent, or intermediary for another person? ☐ Yes ☐ No

Is any broker, finder, adviser, or other person receiving compensation in connection with your investment? ☐ Yes ☐ No If yes, identify: _____

5. Certification

I certify that the information provided in this questionnaire is true and complete to the best of my knowledge. I agree to notify the Company if material information changes before the investment closes. I understand that the Company and its advisers may rely on this information in evaluating my eligibility to invest.

Investor Name: _____

Signature: _____

Date: _____

PRIVACY / ATTORNEY-REVIEW NOTE

Do not post sensitive financial documents or identity records through an unsecured website form. If verification is required, use a secure process approved by securities counsel. This questionnaire should be conformed to the exemption selected for the actual offering.